



WEEKLY AGRICULTURAL REPORT

OCTOBER 14, 2021



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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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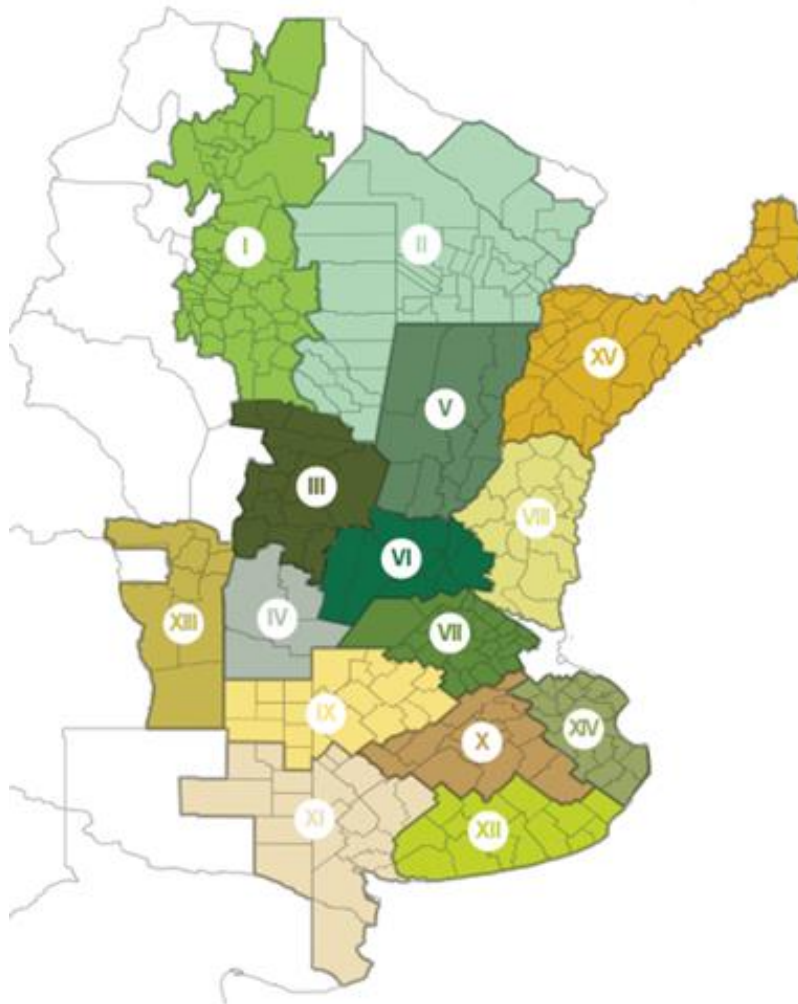
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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: OCTOBER 14 TO 20, 2021:

ABUNDANT PRECIPITATIONS OVER THE NORTH OF THE AGRICULTURAL AREA AND SCARCE VALUES OVER THE REST. SHARP TEMPERATURE OSCILLATION.

At the beginning of the perspective, the passage of the front that made its entry in the previous stage will be complete. It will bring moderate to abundant rainfalls to the north of the agricultural area, focusing on the Eastern Region of Paraguay and adjacent areas. The rest of the region will receive scarce rainfalls. Southern winds will advance along with the front, spreading over most of the agricultural area, causing local and general frosts throughout the west and south of its extension, Uruguay and southern Brazil. The process will end with the return of tropical winds. Highs will raise above normal over most of the agricultural area, with the exception of the Atlantic coast, which will receive sea winds that will mitigate the records.



CORN

Since our last report, the planting of corn has continued expanding into the center of the national agricultural area. Producers are currently sowing the early-planted plots in the provinces of San Luis, Córdoba and Entre Ríos. Weekly progress is estimated at 2.1pp. To date, the cereal is 23.2 % planted out of our final area projection of 7.1 M ha for the current season. This area represents, in absolute numbers, 500,000 ha more than those planted during the previous season. (Season 2020/21: 6.6 MHa).

SUNFLOWER

To date, the oil crop is 38.9% planted out of the 1.65 M ha projected for the current season. Weekly progress stands at 9.9 pp. The rise of the average temperatures has fostered fieldwork in the south of the national agricultural area. The YoY progress is estimated at 11.7 pp. On the other hand, this week's rainfalls over the center of the national agricultural area are expected to promote the recovery of the most developed crops, which showed signs of lack of moisture and frost damage.

WHEAT

Last week's rainfalls over the center of the agricultural area, which accounts for 53.2% of the 6.6 M ha planted this season, have improved the moisture condition of crops by 8.5 pp. Even though it is still early to assess the crop recovery, since 81.1% of the area is currently at stem-elongation and flowering stages, the rainfalls are expected to favor the crops at the grain-filling stage to partially offset their poor tillering. The most developed crops continue being harvested with average yields ranging from 0,8 and 1,2 T/Hha



Annex



CORN

2021/22 Season

Data to: October 13, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	405.000	435.000	-	-
II	NEA	710.000	765.000	-	-
III	NCnt Cba	960.000	1.020.000	4,6	47.124
IV	S Cba	830.000	885.000	5,4	48.144
V	NCnt SFe	255.000	276.000	32,0	88.210
VI	North Belt	633.000	690.000	78,2	539.580
VII	South Belt	492.000	540.000	74,8	404.028
VIII	ECnt ER	334.000	360.000	37,2	134.064
IX	N LP-W BA	730.000	780.000	27,3	212.940
X	Cnt BA	350.000	380.000	24,0	91.200
XI	SW BA-S LP	168.000	183.000	17,1	31.293
XII	SE BA	255.000	275.000	4,5	12.375
XIII	SL	320.000	340.000	4,7	15.946
XIV	Cuenca Sal	125.000	135.000	18,9	25.515
XV	Others	33.000	36.000	-	-
TOTAL		6.600.000	7.100.000	23,2	1.650.419

SUNFLOWER

2021/22 Season

Data to: October 13, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	-	-	-	-
II NEA	65.000	175.000	100,0	175.000
III NCnt Cba	5.500	6.000	-	-
IV S Cba	21.000	27.500	46,7	12.843
V NCnt SFe	160.000	235.000	100,0	235.000
VI North Belt	10.500	15.000	88,2	13.230
VII South Belt	8.500	13.000	75,5	9.815
VIII ECnt ER	7.500	11.000	93,3	10.263
IX N LP-W BA	122.000	205.000	27,5	56.375
X Cnt BA	69.000	74.000	18,3	13.564
XI SW BA-S LP	340.000	357.000	11,2	39.984
XII SE BA	364.000	380.000	11,3	42.750
XIII SL	19.000	23.000	41,0	9.430
XIV Cuenca Sal	100.000	120.000	12,5	15.000
XV Others	8.000	8.500	100,0	8.500
TOTAL	1.300.000	1.650.000	38,9	641.754

WHEAT

2021/22 Season

Data to: October 13, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	406.000	330.000	100,0	330.000
II	NEA	365.000	430.000	100,0	430.000
III	NCnt Cba	516.000	600.000	100,0	600.000
IV	S Cba	373.000	460.000	100,0	460.000
V	NCnt SFe	498.000	480.000	100,0	480.000
VI	North Belt	850.000	890.000	100,0	890.000
VII	South Belt	647.000	695.000	100,0	695.000
VIII	ECnt ER	330.000	375.000	100,0	375.000
IX	N LP-W BA	595.000	600.000	100,0	600.000
X	Cnt BA	395.000	355.000	100,0	355.000
XI	SW BA-S LP	640.000	570.000	100,0	570.000
XII	SE BA	717.000	645.000	100,0	645.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	133.000	135.000	100,0	135.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.500.000	6.600.000	100,0	6.600.000